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B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al.,

Case No. 08-13555(JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee
MSD Credit Opportunities Master Fund, L.P.

Name of Transferor Shanti Asset Management

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 27349 Claim Amount: \$38,756,999.00 Date Claim Filed: 9/22/09

January 23, 2013

Debtor against claim filed: Lehman Brothers

Holdings Inc.

c/o MSDC Management, L.P. Attention: Marcello Liguori 645 Fifth Ave., 21st Floor New York, NY 10022 Phone: (212) 303-7822

Fax: (212) 303-1772

Wire Instructions:

Bank: JPMorgan Chase ABA #: 021-000-021

Account: J.P. Morgan Clearing Corp.

Account #: 066001633

For Further Credit to: MSD Credit Opportunity Master Fund, L.P.

Account #: 102-41160-2

Attn: Sean Schafer 212-622-1992

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$300,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Profectus Investments LLC 100 Wall Street New York, New York 10005 (646) 559-5000

TRADE CONFIRMATION

To: Shanti Acest Management

TRADE DATE: 09/13/2011 SETTLEMENT DATE: 9/16/2011

SELLER: Shanti Asset Management SAS (hereinigher "Sharti"), representing and on behalf of the Luxembourg Sloev Alternative Strategy Matergatope, for which Sharti acts as advisor.

BUYER: Profectus (nvestments LLC (hereinafter "Profectus")

BUYER's ACCOUNT: Eurocleer Brussels number 98730, reference Notifiesst

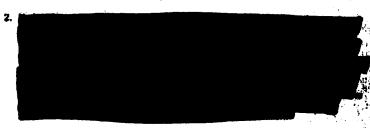
NOTES: DIAMFN X80302352405 23 370 700 BRL FACE (hereinefler "Notes")

PURCHASE PRICE;

ADDL: All distributions and rights to buyer regardless of record date,

OTHER TERMS:





- 3. This Trade Confirmation shall be governed by and construed in accordance With French law. All disputes arising out of or in connection with this Trade Confirmation shall be subject to the jurisdiction of the *Tribunal de commerce of* Parts.
- 4. This Trade Confirmation may be executed by the Seller and Buyer in counterparts, each of which shall be deemed an original and both of which together shall constitute one and the same instrument. To this end, algred algrature pages may be transmitted between the parties by faceimite, electronic soon (PDP), or other like method, and any such algrature shall have the same legal effect as an original.

PROCEEDS:

BUYER:

ROBERT FRAMZ, MANAGING DIRECTOR PROFECTUS INVESTMENTS

SELLER:

ERIC MOOKHERJEE SHANTI ASSET MANAGEMENT Profectus Investments LLC 100 Wall Street New York, New York 10005 (848) 559-5000

TRADE CONFIRMATION

To: Shanti Asset Management

TRADE DATE: 09/13/2011 SETTLEMENT DATE: 09/16/2011

SELLER: Shanti Asset Management SAS (heretrafter "Shanti"), representing and on behalf of the investment fund FCP Shanti Alphabeta Centorné, for which Shanti sots es the manager;

BUYER: Profectus Investments LLC (hereinsitier "Profectus")

BUYER's ACCOUNT: Euroclear Brussels number 98730, reference Northeast

NOTES: DIAMFN X80802382405 8 640 000 BRL FACE (hereinefter "Notes")

PURCHASE PRICE:

ADDL: All distributions and rights to buyer regardless of record date.

OTHER TERMS:



Permittedt Right: 0.25°



- This Trade Confirmation shall be governed by and construed in accordance with French law. All disputes arising out of or in connection with this Trade Confirmation shall be subject to the jurisdiction of the Tribunal de commerce of Paris.
- 4. This Trade Confirmation may be executed by the Seller and Buyer in counterparts, each of which shall be deemed an original and both of which together shall consider one and the same instrument. To this end, aligned alignature pages may be transmitted between the parties by facilitie, electronic scan (PDF), or other like method, and any such algorithms shall have the same legal effect as an original.

PROCEEDS:

BUYER:

ROBERT FRANZ, MANAGING DIRECTOR PROFECTUS INVESTMENTS

SELLER:

eric Mookherjee Shanti asset management

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Profectue Investments LLC 100 Wall Street New York, New York 10005 (848) 589-5000

TRADE CONFIRMATION

To: Shanti Asset Management

TRADE DATE: 09/13/2011

SETTLEMENT DATE: 09/16/2011

SELLER: Shanti Asset Management SAS (hereinafter "Shenti"), representing and on behalf of the investment fund FCP Shanti Multietratigles, for which Shanti acts as the manager.

BUYER: Profectus Investments LLC (hereinefler "Profectus")

BUYER's ACCOUNT: Europlear Brussels number 96730, reference Northeast

NOTES: DIAMFN X80302352405 \$ 600 000 BRL FACE (hereinstler "Notes")

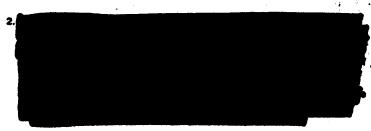
PURCHASE PRICE:

ADDL: All distributions and rights to buyer regardless of record date.

OTHER TERMS:



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- This Trade Confirmation shall be governed by and construed in accordance with French law. All disputes arising out of or in connection with this Trade Confirmation shall be subject to the jurisdiction of the Tribunal discommerce of
- 4. This Trade Confirmation may be exactled by the Seller and Buyer in Parameter than I have a to the counterparts, each of which shall be deemed an original and both, of which depends the half be deemed an original and both, of which depends the half to complete one and the same instrument. To this end, signed alone the transmitted between the perties by facelinite, electronic scan (POP), or other like mistod, and any such signature shall have the same legal effect as an original.

PROCEEDS:

ROBERT FRANZ, MANAGING DIRECTOR PROFECTUS INVESTMENTS

SELLER:

ERIC MOOKHERJEE SHANTI ABSET MANAGEMENT

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Profectus investments LLC 100 Wall Street New York, New York 10005 (646) 559-5000

TRADE CONFIRMATION

To: MSD Credit Opportunity Master Fund, L.P.

TRADE DATE: September 13, 2011

SETTLEMENT DATE: September 16, 2011

SELLER: Profectus Investments LLC (hereinafter "Profectus")

BUYER: MSD Credit Opportunity Master Fund, L.P. (hereinafter "COF")

NOTES: DIAMFN XS0302352405 35.61MM FACE (hereinafter "Notes")

ADDL: ALL DISTRIBUTIONS AND RIGHTS TO BUYER REGARDLESS OF RECORD

DATE

OTHER TERMS:

- 1.
- 2. The deadline for the transfer of the Notes by Profectus to Buyer is no later than 1 (One) day after their transfer by Shanti to Profectus.
- 3. This Trade Confirmation may be executed by the Seller and Buyer in counterparts, each of which shall be deemed an original and both of which together shall constitute one and the same instrument. To this end, signed signature pages may be transmitted between the parties by facsimile, electronic scan (PDF), or other like method, and any such signature shall have the same legal effect as an original.

PROCEEDS:

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ROBERT FRANZ, MANAGING DIRECTOR PROFECTUS INVESTMENTS

BUYER 4

MSD Credit Opportunity Master Fund, L.P.
By: Marcello Liguori, Managing Director of MSDC Management, L.P., its Investment Manager